



FINANCIAL AID 2022-2023

Financial Aid Committee

CHARLES BROWN
Director of Financial Aid

RUTH COLLIER
Admissions Associate

HEATHER ECKERT
Director of Admissions

CHERYL SLEBODA
Chief Financial Officer

Financial Aid Policies

Indian Mountain School awards financial aid based on the demonstrated need of the family and the availability of school funds.

Indian Mountain School financial aid awards by the committee by following the guidelines set forth by the School and Student Services (SSS) by NAIS. This service provides schools with information and guidelines for making equitable financial aid awards based on demonstrated need. The IMS Committee considers many factors during this annual application process, including the following:

- income and assets
- number of dependents
- number of your children attending tuition-charging institutions
- allowances for certain unusual expenses

The Report of Family Contribution, provided by SSS, is used as a **guide** by Indian Mountain School's Financial Aid Committee to make an appropriate award. Though our commitment to aid is solid, our resources lessen as awards are made and accepted. Consequently, **it is imperative that your financial information is completed and submitted promptly.**

Financial aid requests are reviewed only by the Financial Aid Committee and kept in the strictest of confidence. The information submitted is not part of the student's permanent school file. Financial aid decisions will be made independently of admissions decisions.

Financial aid awards are made annually and returning students must reapply each year. Each financial aid recipient is expected to perform academically at a level commensurate with his or her ability and to adhere to the School's standards of personal conduct.

Applying for Financial Aid

Requirements:

1. Complete the PFS and submit the document to SSS by February 1, 2022. You can submit online at sss.nais.org/parents.
2. Submit a copy of your **2021** federal tax form 1040, along with all supporting schedules and attachments, as well as copies of any W-2's. All forms must be uploaded and submitted online at sss.nais.org/parents
3. In the case of divorced or separated parents, both parents must file the PFS form. Because tuition assistance awards are based on a family's ability to pay, the income and resources of both parents must be considered.

4. In the case of unmarried domestic partners who live in and contribute to the same household, both must complete the PFS jointly or independently of each other.

Some Reminders

- Indian Mountain School's code is 4078.
- Use the explanations sections available on the Parents' Financial Statement to explain entries next to any line items requiring further explanation.
- If actual 2021 figures are not available, please estimate. You may submit 2020 Tax returns and supporting documents for initial award review.
- If applying for financial aid for more than one child in independent schools, file only one PFS.
- A financial aid application is not complete until it includes the completed PFS, and a copy of the appropriate IRS tax information as requested.
- The committee reserves the right to request additional information as necessary to determine need during the review process.

Financial Aid Calendar

FINANCIAL AID APPLICATIONS MUST BE COMPLETED BY FEBRUARY 1, 2022

If you have questions, please email:

Charles_brown@indianmountain.org

- **All completed applications for accepted students will be reviewed starting on 2/15/2022.**

Indian Mountain School admits students of any race, color, national and ethnic origin to all the rights, privileges, programs, and activities generally accorded or made available to students at the school. It does not discriminate on the basis of race, color, national and ethnic origin in administration of its educational policies, admissions policies, scholarship and loan programs, and athletic and other school-administered programs.